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**Infinis announces successful offering of
£350 million 7.0% Senior Notes due 2019
and rating upgrade to Ba3 from Moody's**

Northampton, 5 February 2013: Infinis plc announces the successful offering of 7.0% Senior Notes due 2019 in an aggregate principal amount of £350 million (the "Offering"). The Offering is expected to close on 15 February 2013.

Upon closing of the Offering, the conditional prepayment notice dated 29 January 2013 to the holders of the outstanding £275 million 9.125% Senior Notes due 2014 will become unconditional and these notes will be redeemed on 28 February 2013 using part of the net proceeds of the Offering.

In conjunction with the Offering, Moody's Investors Service assigned a provisional credit rating of Ba3 with a stable outlook to the £350 million of Senior Notes due 2019 issued by Infinis plc and will withdraw the B1 senior unsecured rating of the existing £275 million 9.125% Senior Notes due 2014 once Infinis plc has repaid them using part of the net proceeds of the Offering. Standard & Poor's affirmed its B+ / Stable Outlook long-term corporate credit rating on Infinis and assigned a B+ issue rating to the £350 million Senior Notes due 2019.

In addition to funding the redemption of the outstanding £275 million 9.125% Senior Notes due 2014, the net proceeds of the Offering will also be used to make a distribution to Infinis Energy Holdings Limited ("IEHL"), the direct parent company of Infinis plc, and to partially fund Infinis plc's acquisition of landfill gas assets owned by its affiliate company Novera Energy (Holdings 2) Limited ("NEH2") and certain of its subsidiaries (part of the IEHL group of companies) (the "Novera LFG Integration") as part of an internal reorganisation of the wider Infinis group to divisionalise its assets into three core activities: landfill gas, hydro and onshore wind. As a result of the Novera LFG Integration, Infinis plc will consolidate all landfill gas operations of the Infinis group, operating power plants with 336 MW of total installed capacity at 121 sites across the UK.

On 24 January 2013, and in anticipation of the Novera LFG Integration, NEH2 prepaid its external debt financing facility, together with related costs, in the amount of £71.8 million, funded in part by distributions of £33.4 million in aggregate made by Infinis plc to IEHL.

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